

RESURRECTION FINANCIAL, INC.



INITIAL OVERVIEW

Resurrection Financial, Inc. is a multi- talented commercial loan brokerage and investment banking firm that specializes in complex, difficult, and innovative transactions. The firm was started in 1997 by Lurton Lipscomb, Jr. and originally focused on residential home financing and commercial construction financing. Then, the firm grew with each opportunity that presented itself.

The firm then moved heavily into commercial mortgage brokerage and facilitated and closed difficult transactions all over the country. Our company ultimately realized the limitations of any one wholesale mortgage or loan program from one lender. Then, we decided to combine complimentary financing structures, using all sorts of loans and financial tools in order to completely fund ventures.

Our firm has closed small, medium, and large transactions across the country. The deals involve private individuals, corporations, and government entities. We never shy away from a challenging project; in fact we welcome such challenges. We are technical, practical, and relational. Hopefully, this packet will tell you more about our capability and mission.

We look forward to doing business with you.



The background of the slide features a photograph of a green field with scattered autumn leaves in shades of red, orange, and yellow. A large, solid red rectangular box is positioned on the right side of the slide, partially overlapping the field image. A thin red diagonal line runs from the top right corner towards the bottom right corner of the slide.

DIFFICULT DEALS

The Newman Court Apartments deal was complicated in nature. A non-profit entity had to sell the 210-unit apartment building property to our for-profit entity client's holding entity, while using the equity of the property only (our client did not have a down payment) and not having to repay a grant that had been previously provided to the non-profit Seller, and with our client having limited credit. We structured the deal, arranged and executed the financing, worked with state officials to eliminate unnecessary liens that were on the property, and closed the multi-million transaction.

NEWMAN COURT



The Candy Shop Strip Club was a very lucrative enterprise that was experiencing a change of ownership. The ownership group that wanted to sell was composed of businessmen and elected state government officials (who wanted to remain anonymous). Many of the Sellers bickered over the details of how to sell the the business and the real estate and how to divide the money involved. Additionally, the elected officials wanted their involvement and ownership to remain confidential. The Buyer group had limited funds, which made a down payment and closing costs difficult, but had a lot of management expertise in that industry. We arranged and executed a structured finance deal and divided the sale into the sale of the real estate and the sale of the business. All parties were satisfied and confidentiality was maintained. This was a successful multi-million dollar transaction.

THE CANDY SHOP STRIP CLUB



Dr. Hopkins wanted to purchase the medical building in which his practice was located. However, this transaction was difficult. The doctor's credit was not the greatest, a down payment did not exist, and there were no other assets to tap for funds. Our company was able to use the doctor's payment history on the building in order to establish more credit history, structured the deal as a purchase of the entity that owned the building (rather than the real estate directly), and arranged a corporate refinance loan to the ownership entity, and was able to get the Sellers to hold a seller-held second mortgage against the property, in order to make the transaction work. The deal was an \$800,000 range transaction and our company was happy to close it everyone's satisfaction.

HOPKINS OFFICE BUILDING



The Pontiac Silverdome transaction was a transaction in which the developer, H. Wallace Parker, came to us to help him finance the purchase and redevelopment of the Silverdome from the City of Pontiac, Michigan. The purchase price was \$13 million and the amount needed for renovation/redevelopment was \$1.3 billion in construction financing the property. Mr. Parker, who was also a well-known attorney, had a purchase contract with the city to purchase the property. Competitors fought his right to exercise the contract and moved to use politics to stop Mr. Parker. Resurrection Financial, Inc. arranged the \$13 million purchase price and \$1.3 billion in development financing. However, the competitors to Mr. Parker were able to politically nullify Mr. Parker's purchase contract with the City of Pontiac, get a state appointed Emergency City Manager installed in Pontiac, Michigan, control of the city shifted to the Emergency City Manager, and the Emergency City Manager awarded the purchase contract to a Canadian investor (Mr. Parker's competitor) for a \$500,000 purchase price. My firm's financing was nullified with the nullification of Attorney Parker's contract.

PONTIAC SILVERDOME

Not surprisingly, the Canadian developer's attempt to develop the Silverdome failed and the property deteriorated to the point where the city had to force the Silverdome's demolition. The Canadian developer fled the country, the Emergency City Manager was removed, and the City of Pontiac experienced a financial loss on the Silverdome.

Ironically, a new Silverdome stadium project has been reborn this year by our client. The project will be located not that far from the old, now defunct Silverdome site. He has chosen us to rekindle our financing to develop another stadium project. This project will be a \$2.2 billion endeavor.



A low-angle, upward-looking photograph of a massive, rusted steel bridge tower. The structure is composed of heavy steel beams and plates, heavily riveted, showing significant weathering and rust. The tower rises steeply towards a bright, overcast sky. Several power lines are visible, stretching diagonally across the upper right portion of the frame. A solid red rectangular box is superimposed over the center of the image, containing the text "PAST CLOSING STATEMENTS" in white, bold, sans-serif capital letters.

PAST CLOSING STATEMENTS

A. Settlement Statement

U.S. Department of Housing
and Urban Development

OMB Approval No. 2502-0295



B. Type of Loan			
1. <input type="checkbox"/> FHA	2. <input type="checkbox"/> R448	3. <input type="checkbox"/> Conv. Units	4. <input type="checkbox"/> VA
5. <input type="checkbox"/> Conv. Ins.		6. <input type="checkbox"/> Conv. Ins.	
7. File Number 07-1185		8. Loan Number 209799	
9. Mortgage Insurance Case Number			
G. Note: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "p.u.c." were paid outside the closing; they are shown here for information purposes and are not included in the totals.			
D. Name and Address of Borrower Andrew D. Hopkins 37 Varden Drive Allen, South Carolina 29803		E. Name and Address of Seller Direct Lending Group 221 1st Avenue West, Suite 5 Seattle, WA 98118	
G. Property Location 37 Varden Drive Allen, South Carolina 29803 Lot 3 (0.83 acres) Plat Book 50, page 663 Allen County, SC 195-05-23-001		H. Settlement Agent Bath Law Firm, P.C. I. Settlement Date 06/10/07	
J. SUMMARY OF BORROWER'S TRANSACTION:		K. SUMMARY OF SELLER'S TRANSACTION:	
100. GROSS AMOUNT DUE FROM BORROWER		400. GROSS AMOUNT DUE TO SELLER	
101. Contract sales price		401. Contract sales price	
102. Personal property		402. Personal property	
103. Settlement charges to borrower (line 1400)		403.	
104. Loan Payoff		404.	
105. Property Owners Assessment		405.	
Adjustments for items paid by seller in advance		Adjustments for items paid by seller in advance	
106. City/town taxes		406. City/town taxes	
107. County taxes		407. County taxes	
108. Assessments		408. Assessments	
109.		409.	
110.		410.	
111.		411.	
112.		412.	
120. GROSS AMOUNT DUE FROM BORROWER		420. GROSS AMOUNT DUE TO SELLER	
200. AMOUNTS PAID BY OR IN BEHALF OF BORROWER		500. REDUCTIONS IN AMOUNT TO SELLER	
201. Deposit or earnest money		501. Excess Deposit (see instructions)	
202. Principal amount of new loan(s)		502. Settlement charges to seller (line 1400)	
203. Existing loan(s) taken subject to		503. Existing loans taken subject to	
204.		504. Payoff of first mortgage loan	
205.		505. Payoff of second mortgage loan	
206.		506.	
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Adjustments for items unpaid by seller		Adjustments for items unpaid by seller	
210. City/town taxes		510. City/town taxes	
211. County taxes		511. County taxes	
212. Assessments		512. Assessments	
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HOPKINS OFFICE BUILDING

A. U.S. Department of Housing
and Urban Development

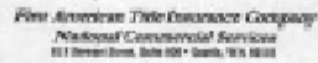
B. Type of Loan

1. [] FHA 2. [] FHMA 3. [] Conv. Unins.
4. [] JVA 5. [] J Conv. Ins.6. File Number 7. Loan Number
11-0118

8. Mortgage Ins. Case No.

Settlement Statement

G. Note: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked (T) are paid outside the closing; they are shown here for information on purposes and are not included in the totals.	
D. Name of Borrower: Jade Investments, LLC, 1421 Peachtree St., #236, Atlanta, GA 30309	
E. Name of Seller: Melaney A. Gresham, 6366 Sweetbriar Trce, Jonesboro, GA 30235 Albert K. Borge, c/o Sherman Borge, 767 Flat Shoals Ave., Atlanta, GA 30318	
F. Name of Lender: ALLISON MORTGAGE LUMEN SERVICES CORPORATION, 105 Catwood Drive, ATLANTA, GA 30358	
G. Property Location: 3648 Emory Blvd SW, Atlanta, GA 30361	
H. Settlement Agent: Director, Coda, Bergman, Pleschel & Reemeyer, LLC (678) 666-6600 TUN: 22-157802 Place of Settlement: 2520 Northside Parkway, Suite 375, Alpharetta, GA 30004	
I. Settlement Date: 11/13/2007	Prepaid Date: 11/15/2007
Settlement Charges	
100. Gross amount due from borrower:	400. Gross amount due to seller:
101. Contract sales price 750,000.00	401. Contract sales price 750,000.00
102. Personal property	402. Personal property
103. Settlement charges to borrower (line 140B)	403. Settlement charges to seller (line 140B)
104. Escrow for 6 months payments 54,125.00	404. Escrow for 6 months payments
105. Escrow for 6 months payments	405. Escrow for 6 months payments
106. City/town taxes 11/13/2007 to 1/1/2008 318.77	406. City/town taxes 11/13/2007 to 1/1/2008 318.77
107. County taxes 11/13/2007 to 1/1/2008 114.51	407. County taxes 11/13/2007 to 1/1/2008 114.51
108. Assessments 11/13/2007 to 1/1/2008 25.18	408. Assessments 11/13/2007 to 1/1/2008 25.18
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Designated Developmental Domains

Presenting: KIM Kettering, Phoenix, AZ 480-445-5267

File Name: ENCL-0000097.AVI

Editor: Dennis F. Coferman

Peer-Review Process

Continued Enrollment Review

Editorial Board

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[illegible]

Notice - This Sited/End/ Settlement Statement is subject to change. CORRECTIONS OR ADDITIONS at the time of final completion of End/End Settlement Statement.

■ CONCLUSION

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NEWMAN COURT



SUMMARY

- Commercial Real Estate Financing
- Business Loans
- Equipment Leasing
- Credit Card POS Processing & Servicing
- Development Financing Unsecured Financing Accounts Receivables Financing
- Equity Raising and Funding
- Note Brokerage, Financing, and Acquisitions
- Business Brokerage Services
- Construction Financing
- Marine Financing
- Aircraft Financing
- Stock and Bond Financing
- Mergers and Acquisition Financing
- Municipal Bond Financing & Municipal Finance
- Corporate Bond Financing
- Sports Team Acquisition Financing
- Corporate Restructuring and Structured Financing
- Bitcoin Financing
- Structured Settlement Financing
- Lawsuit Financing

THANK YOU

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